SHIVAM GARG

ACADEMIC PROFILE

PGDM-Finance	7.0 CGPA	Jagdish Sheth School of Management (JAGSoM), Bengaluru	2025
B.COM(Finance)	56.45 %	P. G. Government College, Neemuch	2023
Class XII(CBSE)	88.20 %	Carmel Convent School, Neemuch	2020
Class X(CBSE)	78.00%	Carmel Convent School, Neemuch	2018

AREAS OF STUDY

Proficiency in Business Tools,Corporate Finance,Derivatives,Financial Trading Labs,Technical Analysis,Advanced Fundamental Analysis and Portfolio Management,Alterntive Investments, Financial Systems & Markets, Fixed Income, Equity, Corporate Issuers

ACADEMIC PROJECT(S)

Back testing a Candlestick Chart Pattern for Consolidation Breakout

- **Task:** The goal was to create a model that would enter a stock position after the 5th candle closes higher than the highest high of the previous 4 candles and exit at the next day's open.
- **Objective Outcome:** Developed a back testing model for identifying consolidation breakouts in candlestick charts. Implemented and tested trading strategies provided insights for trading decisions and gained proficiency in technical analysis and data analytics.

Ratio Analysis

Objective Outcome: To select a stock depending on the ratios. It is also used to compare ratios with other companies within the same sector or industry. Ratio analysis empowers investors with the information needed to make sound investment choices.

Active vs. Passive Investing

- **Task:** To analyze active vs. passive investing by gathering historical company data, creating a portfolio, and executing all corporate actions.
- **Objective Outcome:** Conducted thorough data analysis and portfolio management, implemented corporate actions, developed expertise in financial tools, and provided insights for optimizing investment strategies.

Small-Cap Portfolio Back testing Project

Objective Outcome: To construct and analyze a portfolio forming 40-50 high-momentum small-cap stocks selected from the Nifty Small cap 250 index, with a focus on companies demonstrating robust fundamentals. Portfolio performance will be tracked and evaluated from 2018 onwards to assess the effectiveness of the investment strategy.

CERTIFICATIONS

NISM Series 8: Derivative	NISM	2024
Excel Skills for Business: Advanced	Macquarie University (Coursera)	2023
Derivatives - Options & Futures	Interactive Brokers (Coursera)	2024

POSITIONS OF RESPONSIBILITY

JAGSoM, Bengaluru	**Member –Capital Markets Committee** • My role is to amplify the Capital Market Committee's online influence by creating engaging content, building a strong community, managing reputation, and driving strategic growth through social media.	**2023-25**
JAGSoM, Bengaluru	**Member –Student Managed Investment Fund** • My role is to measure and analyze fund performance against benchmarks and objectives. I identify performance drivers, assess investment strategies, and provide insights to inform investment decisions.	**2023-25**

SKILLS	Microsoft Excel (Advanced), Financial Modelling